

**BEFORE THE JUDICIAL PANEL
ON MULTIDISTRICT LITIGATION**

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IN RE J.P. MORGAN CHASE / BANK ONE	:	MDL No. _____
MERGER LITIGATION	:	—
	:	
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CORPORATE DISCLOSURE STATEMENT

Pursuant to Rule of Procedure 5.3 of the Judicial Panel on Multidistrict Litigation, the undersigned attorney of record for J.P. Morgan Securities Inc. and JPMorgan Chase & Co. certifies that:

(i) JPMorgan Chase & Co. has no parent corporation and no publicly held company owns 10% or more of JPMorgan Chase & Co.'s stock;

(ii) the following reflects any publicly held corporate parents and any publicly held company that owns 10% or more of J.P. Morgan Securities Inc.'s stock: JPMorgan Chase & Co.

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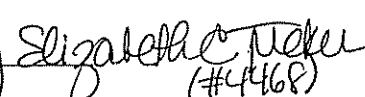
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Dated: April 17, 2006


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CERTIFICATE OF SERVICE

Elizabeth C. Tucker, Esquire, certifies that on April 17, 2006 she caused copies of the foregoing Corporate Disclosure Statement to be served by first-class mail to the following counsel of record and to be filed by CM/ECF or mail to the following courts:

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A handwritten signature in black ink, appearing to read "Elizabeth C. Tucker", written over a horizontal line.

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